

Market today: Sustain the rally

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- The market has recovered successfully for 2 consecutive sessions.
- It is expected that the market will continue to probe around 975 points of VN-Index and profit-taking pressure may gradually appear in the afternoon session.

With the strong increase in the previous session, the market sentiment was more optimistic and helped VN-Index to open in green hue. The upturn was continuously maintained and extended until the end of the session. At the end, VN-Index gained 26.36 points (+2.8%) and closed at 969.26 points. Liquidity cooled down with 589.5 million shares matched on HOSE.

VN30's rally was also extended by the second recovery session and closed at 971.04 points, up 3.27% compared to yesterday's closing price. Among the group, the number of gainers dominated with 23 stocks and there were 4 losers including NVL (-7%), PDR (-6.9%), PLX (-1.3%) and BID (-0.1%). Meanwhile, leading the index were VIC, VRE, HPG and GVR closing at the ceiling price, followed by VHM (+6.8%) and MSN (+6.7%).

With the recent continuing upturn, most of the groups moved to the higher price zone. Prominent groups were Building Materials, Securities, Real Estate, Chemicals... Only Seafood and Equipment & machinery manufacturers closed in the red.

Foreign investors continued to be strong net buyers for the 9th session in row on HOSE, worth VND 1,501.6 billion. They net bought a lot at STB (+300.9 billion), VIC (+203.2 billion), KDH (+153.6 billion), CTG (+127.8 billion), VHM (+112.1 billion)... By contrast, MBB (-61.4 billion), FUESSVFL (-17.2 billion), DGC (-16.4 billion), VNM (-11.4 billion), KBC (-10 billion) were the top selling names.

Derivatives' maturity date took place without many events, which helped maintain investors' optimism. Thanks to that, the market has successfully recovered for 2 consecutive sessions. The liquidity has cooled down somewhat compared to yesterday's, possibly due to the sentiment of waiting for confirmation signals in the next session, when bottom-fished stocks return to the account. It is expected that the market will continue to probe around 975 points of the VN-Index and profit-taking pressure may gradually appear in the afternoon session. Therefore, investors should slow down and observe signs of absorbing short-term profit-taking pressure in the next session to consider buying stocks. Temporarily, investors should prioritize stocks with good fundamentals and deep discounts.

Analyst Pin-board

Seaport – Less positive outlook at the end of 2022

(Quan Cao – quan.cn@vdsc.com.vn)

If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.

“Sustain the rally”

Technical Analyst Recommendations

The market continued to increase with the gap up, so it is expected that the market is gradually turning from negative to positive in the short term. However, with the risk at the resistance zone of 970 – 980 points of VN-Index, it is likely that the market will be blocked and temporarily retreat to the support area of 940 – 950 points, to have more time to absorb supply. Therefore, investors can consider the correction of the market to accumulate stocks that have good fundamentals and deep discounts.





VIETNAM

Time	Event
01/11/2022	New HNX30 list comes into effect
01/11/2022	Publication of PMI (Purchasing Managers Index)
07/11/2022	Changes in VN30, VNFINLEAD, VNFIN SELECT & VNDIAMOND take effect
11/11/2022	Announcement of MSCI's portfolio structure
14/11/2022	Deadline for publication of revised Q3/22 financial statements (optional)
17/11/2022	Expiry date of VN30F2211 futures contract
29/11/2022	Announcement of Vietnam's economic data

WORLDWIDE

Time	Country	Event
01/11/2022	Australia	RBA Policy Decision
01/11/2022	U.S	JOLTS Job Openings
02/11/2022	U.S	EIA crude oil Inventories
02/11/2022	U.S	FOMC Statement
03/11/2022	U.K	BOE Monetary Policy Report
03/11/2022	Europe	Unemployment Rate
03/11/2022	U.S	Natural gas storage
04/11/2022	U.S	Unemployment Rate
08/11/2022	U.S	Congressional Elections
09/11/2022	China	Inflation Rate
09/11/2022	U.S	EIA crude oil Inventories
10/11/2022	U.S	Inflation Rate
10/11/2022	U.S	Natural gas storage
16/11/2022	U.S	EIA crude oil Inventories
17/11/2022	U.S	Natural gas storage
18/11/2022	Japan	Inflation Rate
21/11/2022	China	Loan Prime Rate
24/11/2022	U.S	FOMC Meeting Minutes
01/11/2022	Australia	RBA Policy Decision

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DBD - Nhon Hoi factory achieving EU-GMP will raise DBD to a new level	October 28 th , 2022	BUY – 1 year	52,200
STK -- Keeping its head above water	October 18 th , 2022	BUY – 1 year	41,600
NKG - Temporary fall before returning to high growth	September 27 th , 2022	BUY – 1 year	25,200
ELC – Expectations of Intelligent transport to support growth	August 19 th , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 th , 2022	BUY – 1 year	32,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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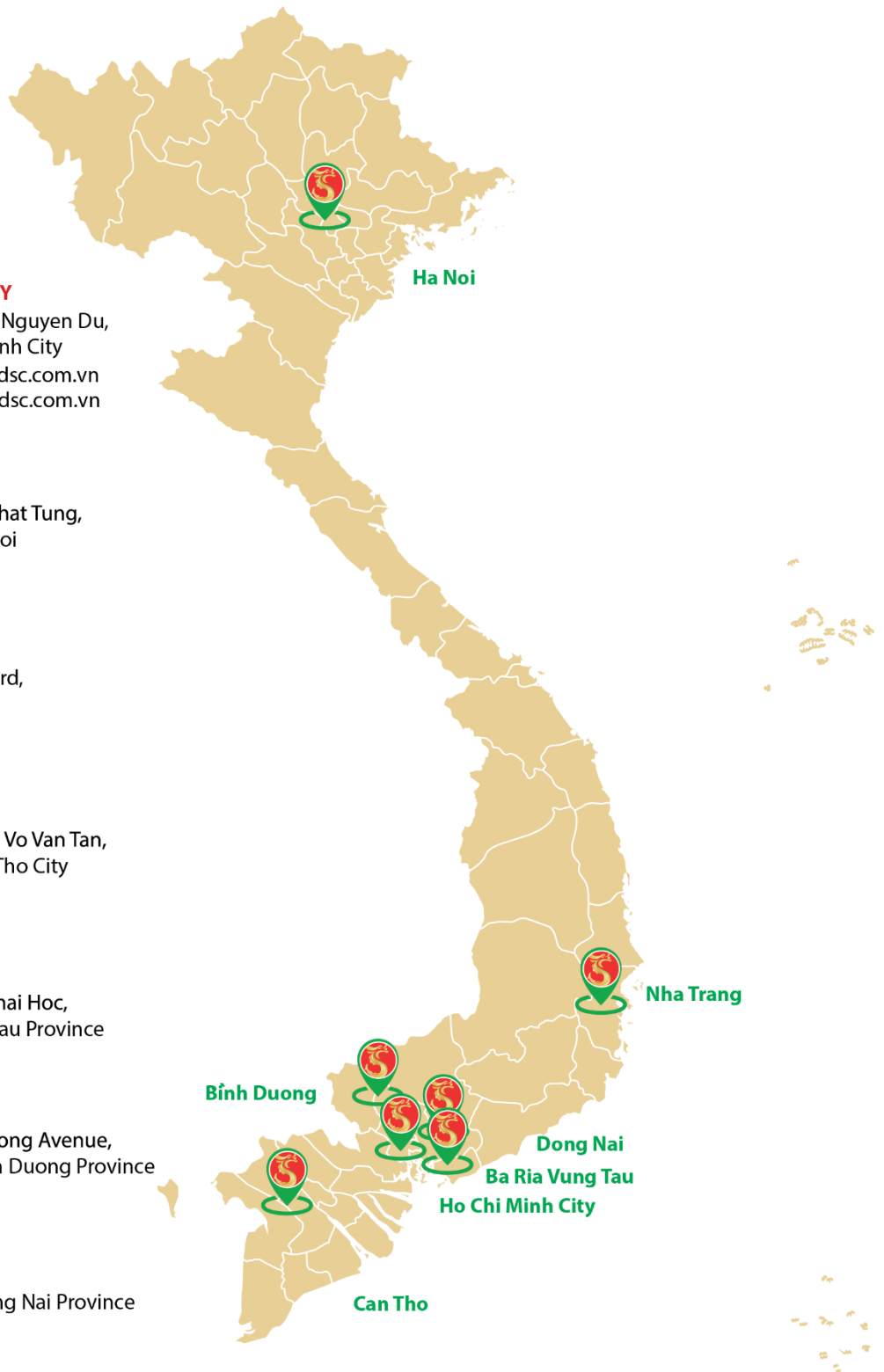
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